



Visteon Electronics Slovakia, s.r.o.

Namestovo Plant interview

November 2024

visteon.com





Visteon®

SLOVAKIA – GENERAL INFORMATION

Slovakia - Key Facts



STRATEGIC POSITION AND EUROZONE MEMBER

EURO €
since 1 January 2009

- **One of a few in CEE**
- **Euro implementation impact:**
 - Limitation of Foreign Exchange Risk
 - Lowering Transaction Costs
 - Growth in Foreign Trade
 - Increased Economic & Financial Stability
- **Favorable conditions for long-term business decisions**

**300 MILLION
CLIENTS IN
RADIUS OF
1,000 KM**

**600 MILLION
CLIENTS IN
RADIUS OF
2,000 KM**



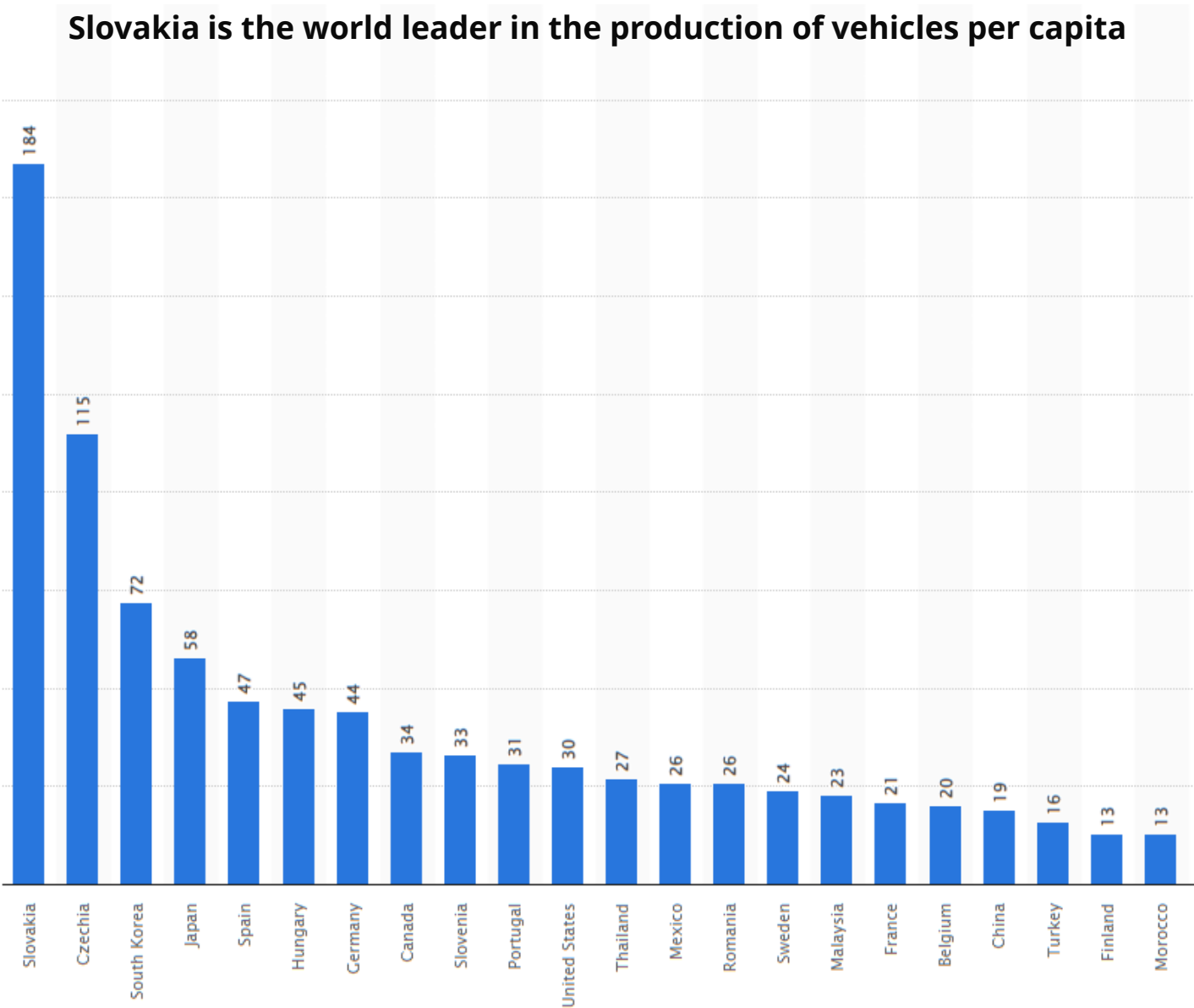
Slovakia – Key Facts

The automotive industry has a strong tradition in Slovakia and became the most important sector and driving force of the Slovak economy. Over the past 30 years it has been an important source of foreign direct investment as well as industrial innovation.

- 176,000 People employed directly by the 4 car producers & Tier 1 suppliers
- 261,000 People employed directly & indirectly by the automotive industry
- 13 Electric & Plug-in Hybrid Electric models being produced in Slovakia — 4 BEV (including planned Volvo and Porsche) & 9 PHEV*
- 50% Share of the automotive industry on total industrial production
- 11% Share of the automotive industry on the GDP of Slovakia

Growing Car Production

Slovakia is the world leader in the production of vehicles per capita



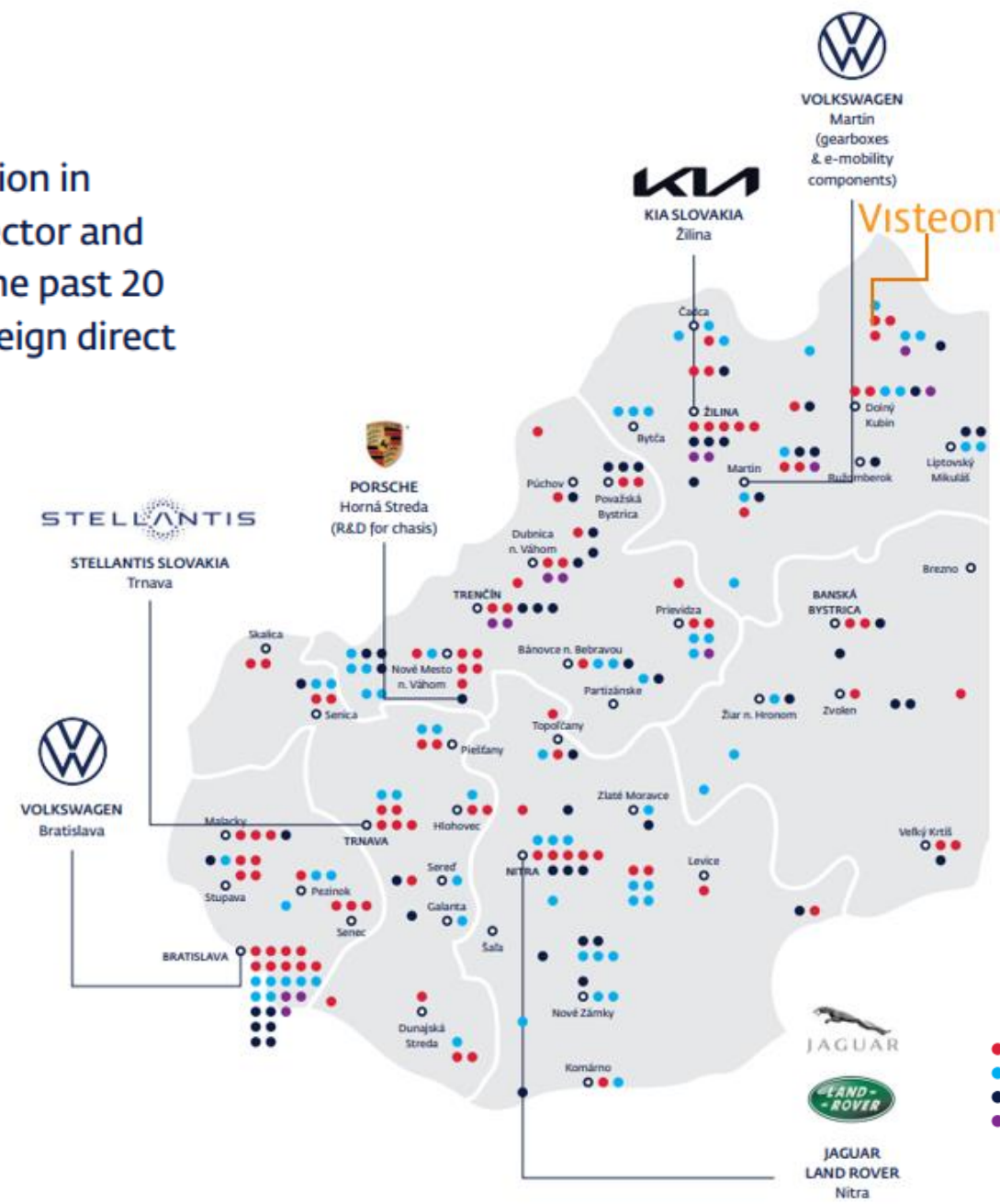
Note: PHEV: Plug-In Hybrid Electric Vehicle, BEV: Battery Electric Vehicle;
Source: SARIO, Financial statements of the respective car producers (2022); Automotive Industry Association of the Slovak Republic ZAP SR (2022); Automobile Industry Pocket Guide 2022–2023

Slovakia – Key Facts

The automotive industry has a strong tradition in Slovakia and became the most important sector and driving force of the Slovak economy. Over the past 20 years it has been an important source of foreign direct investment as well as industrial innovation.

Automotive Suppliers in SLOVAKIA

Apart from the four operating carmakers, the Slovak automotive industry is also defined by its well developed and high quality supplier network. As Slovakia is well located within the European automotive production hub, Tier 1–2 suppliers can also benefit from a wider regional market. Given its favourable conditions, numerous companies have also chosen Slovakia for supplying overseas clients.



4
Car OEMs based
in Slovakia

World
Leader
in car production
per 1,000
inhabitants

48%
Share of the
automotive industry
on total industrial
production

- Tier 1 Supplier
- Tier 2 Supplier
- Tier 3 Supplier
- Process optimization

Slovakia – Key Facts

Car Producers in Slovakia

VOLKSWAGEN SLOVAKIA
Year of establishment: 1991
Production (2020): 309,348 vehicles
Turnover (2020): € 9.8 bn
Number of employees (2020): 11,500
Models: Škoda Karoq, Audi Q7, Audi Q8, Porsche Cayenne, Porsche Cayene Coupé, Volkswagen Touareg, Volkswagen up!, Škoda Citigo, Seat Mii, (next generation of Škoda Superb and Volkswagen Passat planned)



The highest increase of efficiency within the VW Group consecutively in 2019 and 2020

Factory of the Year 2020 — the overall winner of one of the most prestigious industrial competitions in Europe



Kia's first and only factory in Europe

Car manufacturer in Slovakia with its own engine production



KIA SLOVAKIA
Year of establishment: 2004
Production (2020): 268,200 vehicles
Turnover (2020): € 4.6 bn
Number of employees (2020): 3,469
Models: Kia Ceed, Kia Ceed Sportswagon, Kia ProCeed, Kia XCeed, Kia Sportage

STELLANTIS SLOVAKIA
Year of establishment: 2003
Production (2020): 338,050 vehicles
Turnover (2020): € 3.4 bn
Number of employees (2020): 4,386
Models: Citroën C3, Peugeot 208



Car manufacturer with its own applied engineering centre and exclusive production of EV model

Plant with the most silent press shop in Groupe PSA



All 4 carmakers are planning to produce EVs at large scale in 2025



JLR's first European manufacturing facility outside the UK

The most sophisticated production site of the JLR group

JAGUAR LAND ROVER SLOVAKIA
Year of establishment: 2015
Production capacity: 150,000
Turnover (2019): € 0.3 bn
Number of employees (2020): 3,393
Models: Land Rover Discovery, Land Rover Defender 90, Land Rover Defender 110, Land Rover Defender 130



VOLVO CARS SLOVENSKO

... coming soon

(2026 Košice)

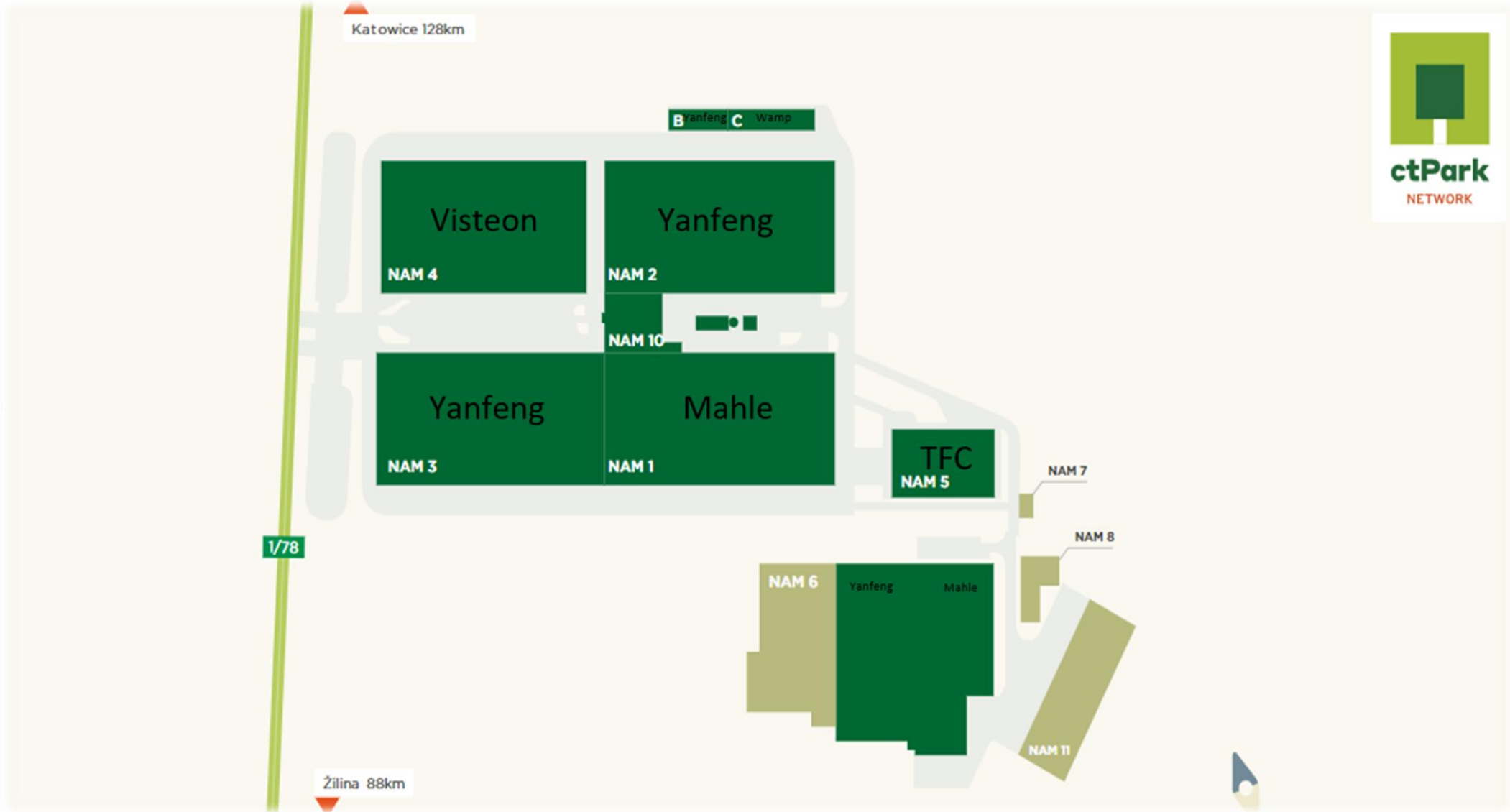


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Namestovo Plant Quick Facts

Namestovo Plant – Location Detail



Namestovo – Plant Metrics



Operating since **2007**

As Visteon since **2014**



430
employees



Sales per Calendar Year

236 Mio\$ (2018)

238 Mio\$ (2019)

250 Mio\$ (2020)

257 Mio\$ (2021)

347 Mio\$ (2022)

352 Mio\$ (2023)

22 Final Assembly Lines

Digital Cluster
Analog Clusters
Body Domain Controller

2 HUD Line

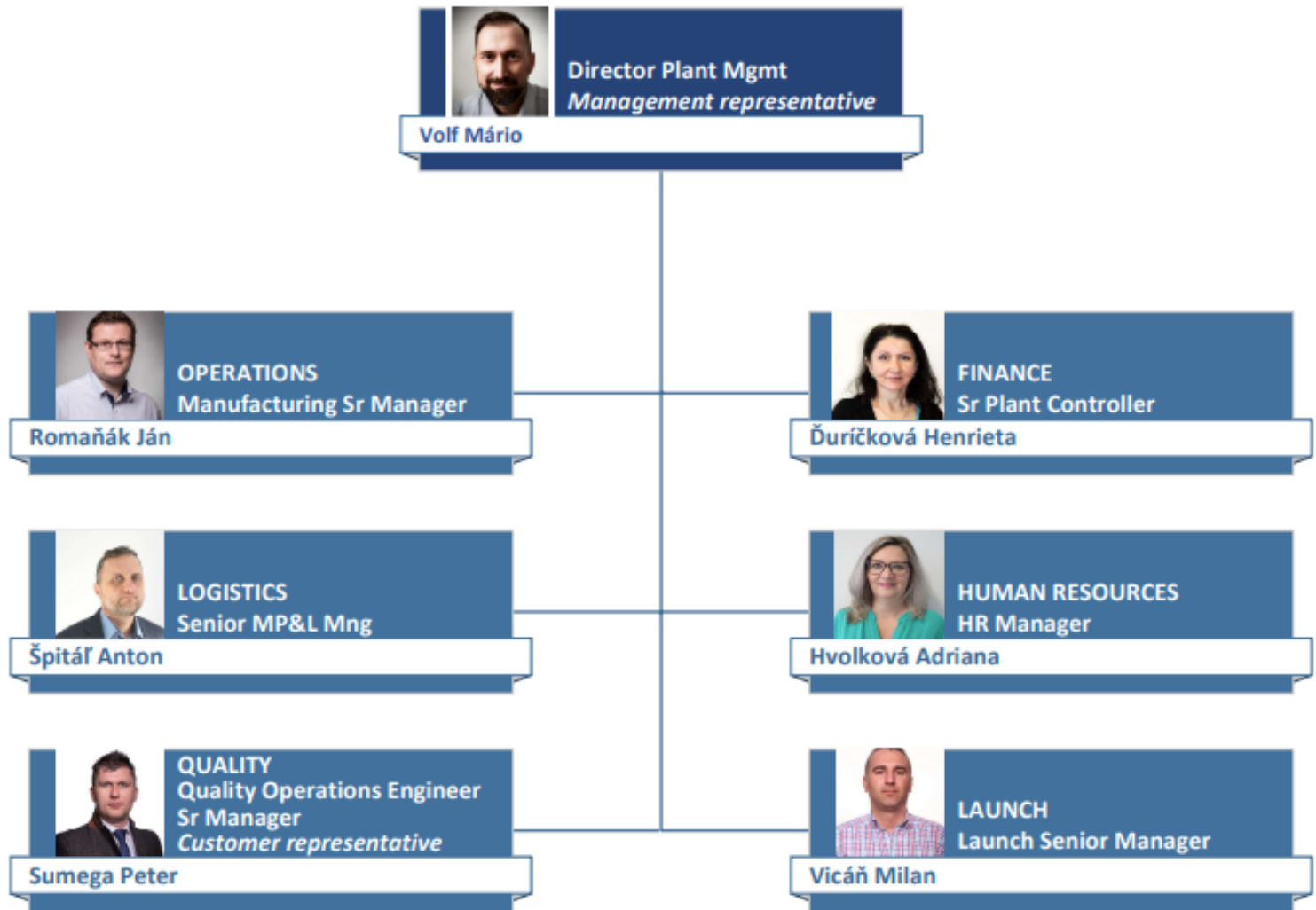
2 Underfill Lines

8 SMD Lines

- 7 double reflow lane
- 1 single reflow lane



Namestovo Plant – Operating Committee





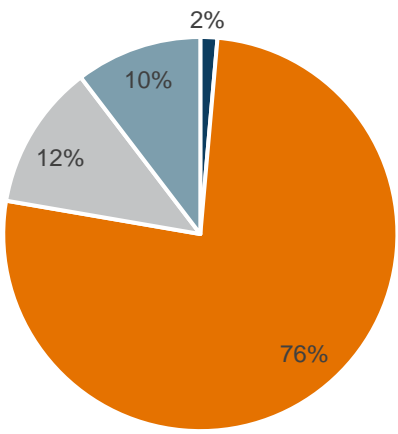
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Namestovo Plant Demographics & Education potential

Namestovo Plant - Demographics



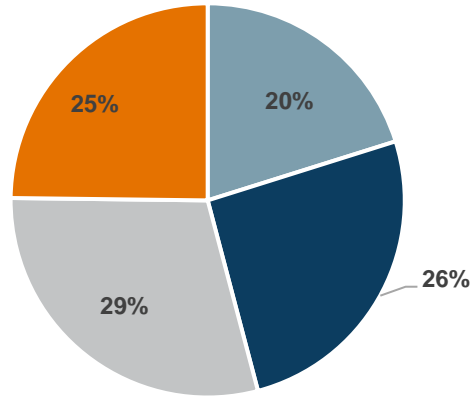
Location: 88 % close to site



■ Dolný Kubín ■ Námesovo ■ Others ■ Tvrdošín



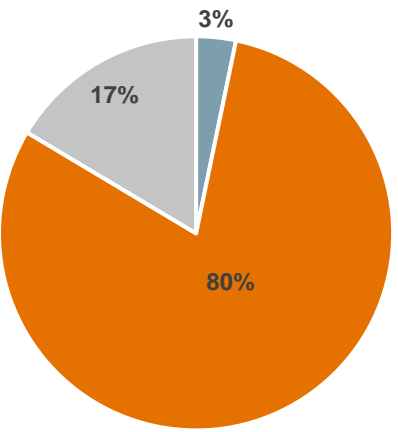
Age: Average 40 Years



■ 18-29 ■ 30-39 ■ 40-49 ■ 50-64



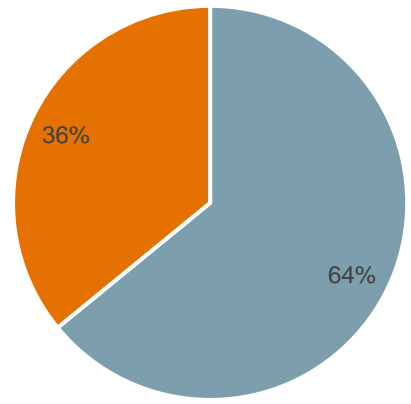
Education



■ Grammar ■ High school ■ University



Gender



■ Female ■ Male



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Namestovo Plant Portfolio

Namestovo Plant – Product Portfolio Overview

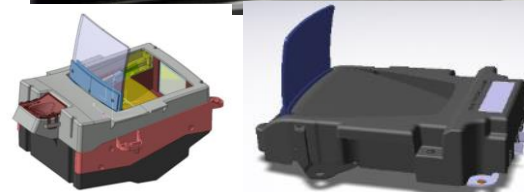


Namestovo Plant – Product Portfolio

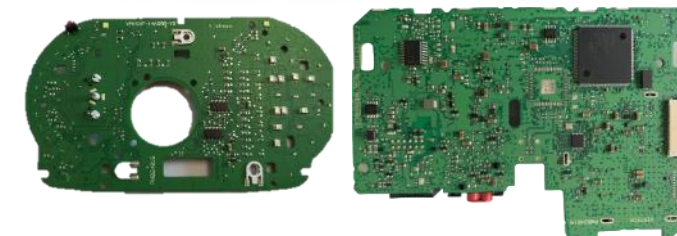
Digital I-Clusters



Head up displays



PCB Assembly



Analog I-Clusters



Body domain controllers + Basis central platforms



Namestovo Plant – Customer Portfolio



RENAULT NISSAN MITSUBISHI



Rolls-Royce
Motor Cars Limited



ŠKODA

Namestovo Plant – Product Reference

✓ SPARE - PARTS



PSA (C2-C3) EOP: 07/2010



PSA (C4) EOP: 10/2010



BMW (PL6) EOP: 06/2013

✓ SERIAL - PARTS



RSA (X61) SOP: 09/2007



DAG (NCV) SOP: 01/2008



SKODA (SK25) SOP: 10/2010



RSA (X62) SOP: 02/2010



BMW (PL7) SOP: 09/2010



RSA (W33) SOP: 04/2010



FORD (C34X) SOP: 08/2010



PEUGEOT 2008 (P2) SOP: 06/2019



PEUGEOT 208 (P2) SOP: 06/2019



SERIAL - PARTS



PSA (VTH) SOP: 01/2011



FORD (V36x) SOP: 8/2012



BMW 7 series (35Up) SOP: 08/2015



PSA (M3-M4) SOP: 8/2012



SKODA (MQB) SOP: 11/2012



VW (MQB) SOP: 5/2013



RSA (1540) SOP: 01/2015



RSA-DAG (EDISON) SOP: 5/2014



DAG (VS20) pSOP: 09/2014



OPEL CORSA (P2JO) SOP: 00/2020



GM (C-HUD) Buick Encore GX SOP



DS3 Crossback (D3) SOP 04/2029



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Namestovo Plant

Quality – Laboratory Focus

Namestovo Plant – Quality Laboratory Equipment Capabilities

Thermal Shock Chamber



Type: Weiss TS130
Range: -50°C / 160°C

Diagnostic Workplace



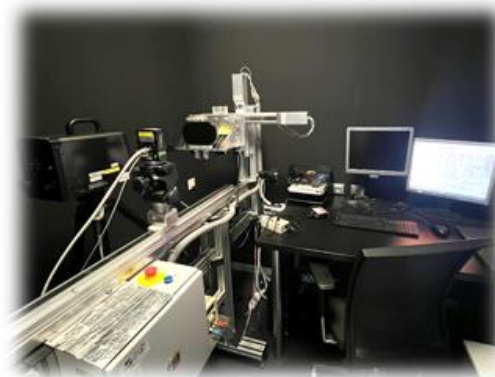
Analysis of FG returned
from customers

Vibration Test Chamber



Type: LE-616
Range: 20Hz – 20000Hz

Optical Measurement Room



Measurement of homogeneity,
contrast, color and luminance

NOISE Test Room



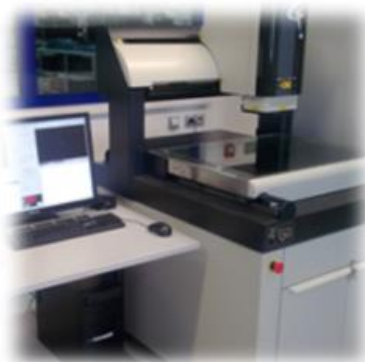
Measurement of interfering noise

STRAIN Measurement



Type: Vishay 7000
Range: $\pm 500 \mu\text{m}$

2D Measurement system



Type: CNC500
Range: 500x450x100 mm

3D Measurement system



Type: Tactile method
Range: 800x700x600 mm

Cross-section Analyze



Validation of component
soldering

Analysis by Test Benches



Electronic analysis of suspect
parts using Software

Humidity & Endurance Chamber



Type: Vötsch VC³ 4060
Range: -60°C / 190°C

Certification of Namestovo plant



IATF 16949



ISO 14001



ISO 45001



ESD



TISAX



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Namestovo Plant Operations Excellence Overview

Namestovo Manufacturing Processes



8 SMT lines

- 20.1 mil components placement / day
- Optimal automation
- High standardization



Head up display assembly

- 2 lines
- Product customized
- Noise measurement customization
- 150 pcs / day



Cluster Assembly

- 17 F-assy (Clusters) lines
- Semi automation
- Medium standardization



BDC lines

- 3 lines
- State of the art automation
- Product customized
- 3600 pcs / day



V-rack lines

- 5 lines
- Robotic lines
- 3000 pcs / day



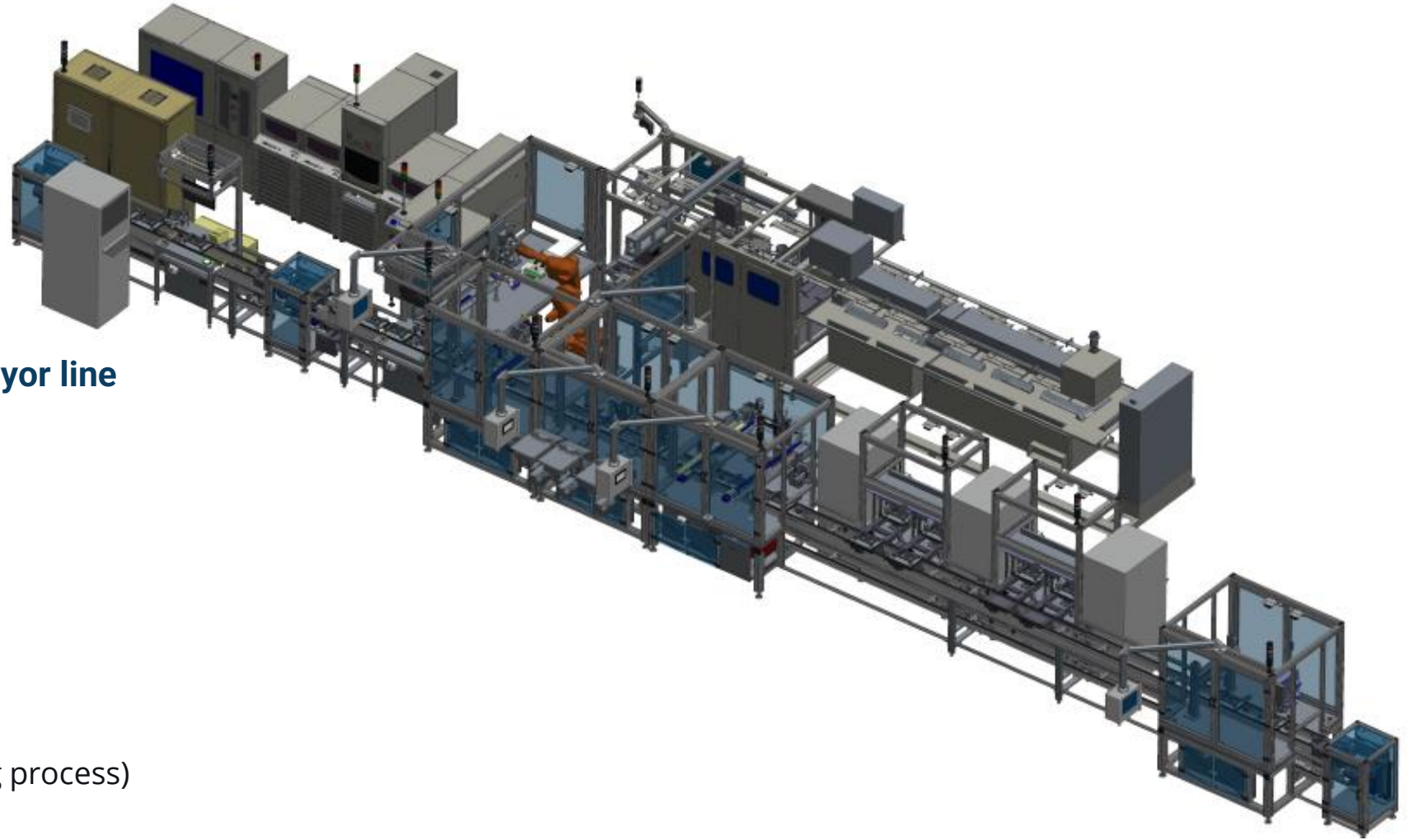
Underfill lines

- 2 lines
- Product customized
- 3600 pcs / day

Reference on Assembly and Test Automation experience:

Final Assembly - palletized conveyor line for Body control module

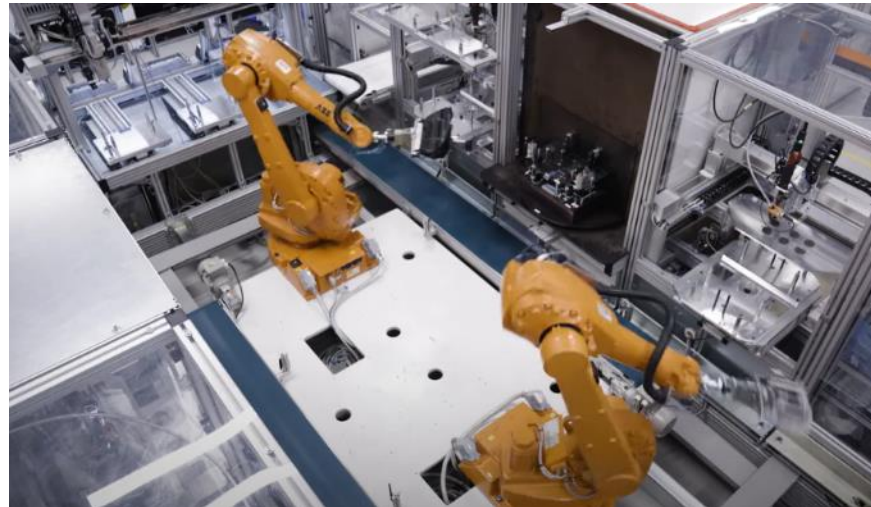
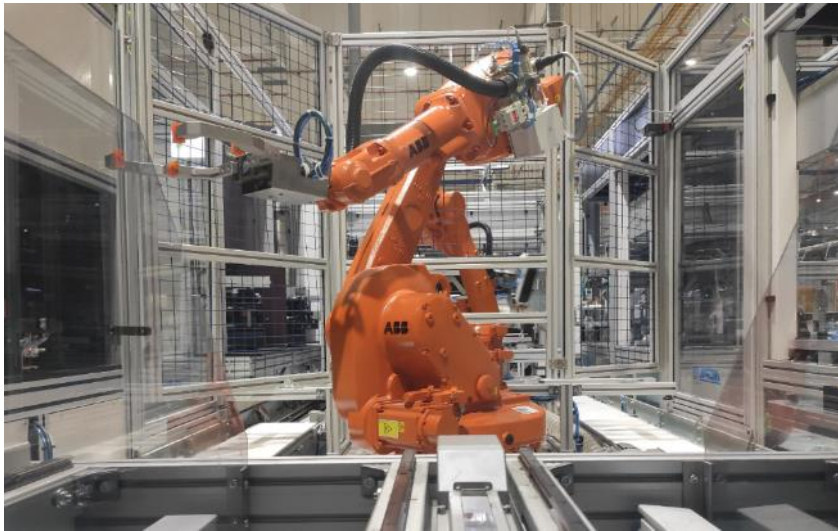
- 1 Operator
- No manual handling with PCBA
- Cycle time 25s/part
- High standardization
- Inline Functional Test FCT
- Inline Conformal Coating (dipping process)
- Automatic Fuses Insertion
- 3D PIN check



High level of experience with special process:

Automation capability:

- PLC Beckhoff, Siemens,..
- ABB Robots, XYZ Motions systems



High level of experience with special process:

DataIO: chip level SW flashing

- High speed flashing of the different chips
- MCU, EEPROM, NAND,



Coating process:

- Inline Dipping process



High level of experience with assembly systems:

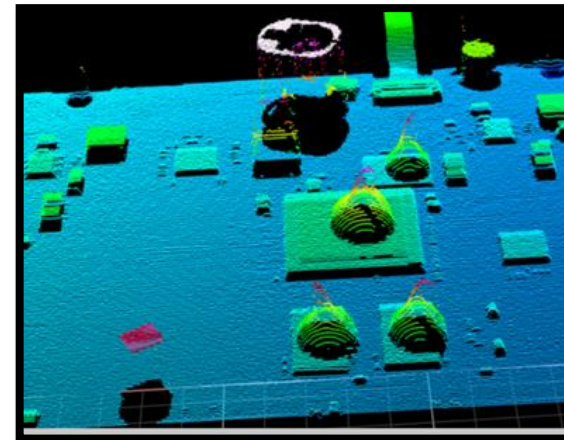
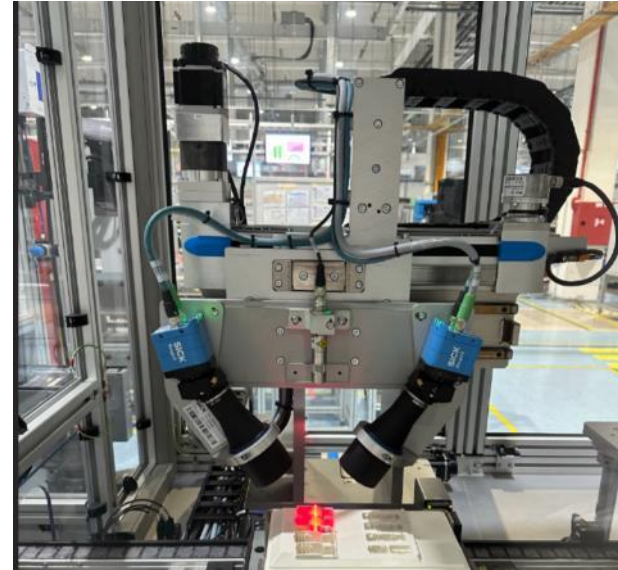
Screwing:

- Manual or Automatic



Vision testing:

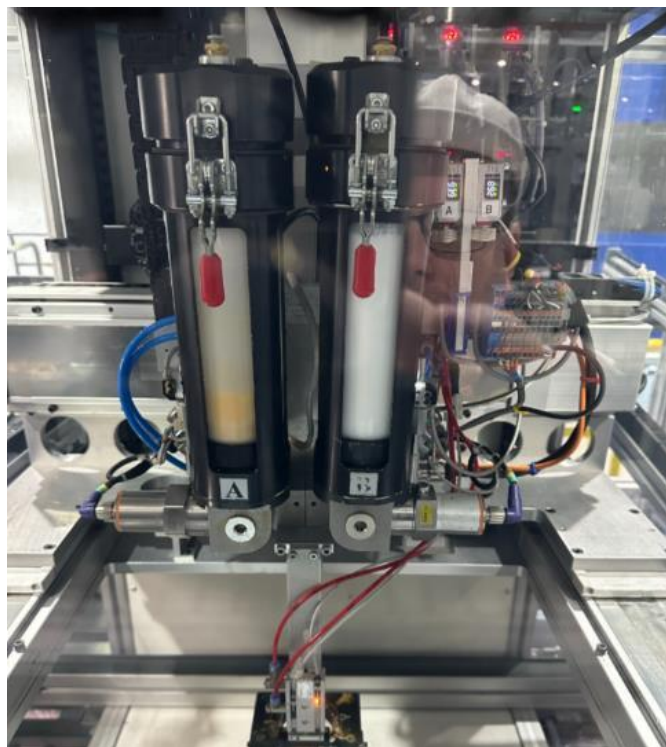
- 3D scan, camera recognition



High level of experience with dispensing systems:

Material dispensing:

- Thermal paste



Material dispensing:

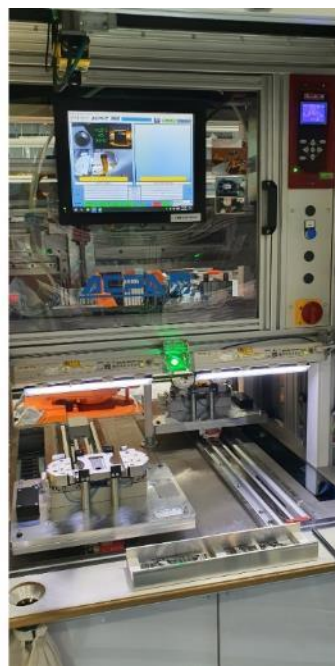
- Underfill material



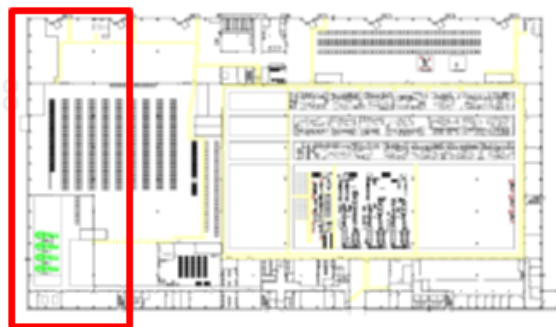
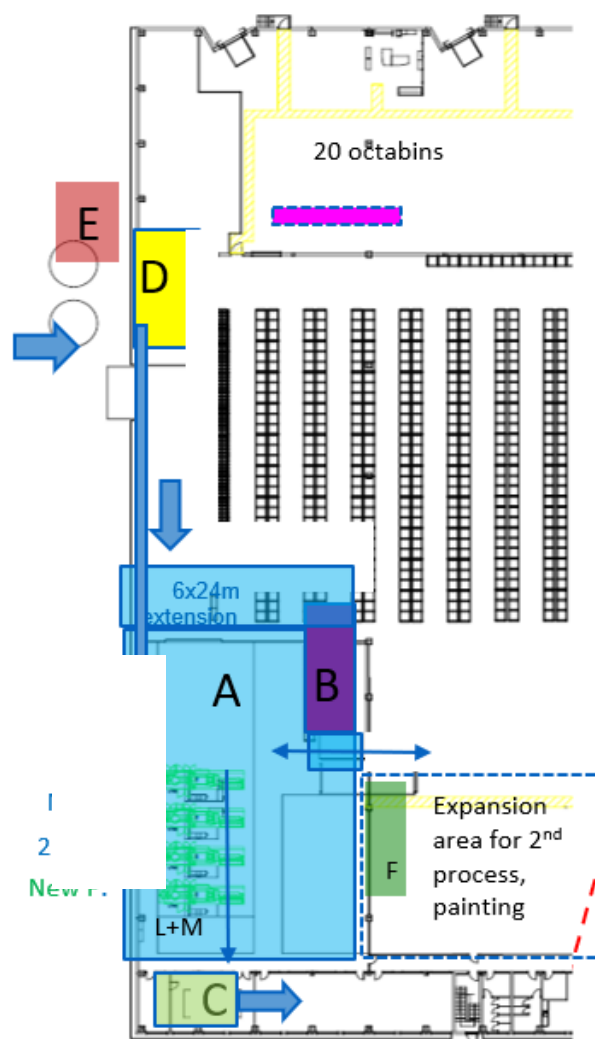
High level of experience with test systems:

Testing:

- CAN, LIN, FLEXRAY, Ethernet communications
- Vision testing pin check, fuse color, TFT check ...
- Voltage , Current measurements
- DI , DOUT testing
- Analog input, output with loads simulation



Namestovo Plastic Injection Molding Area



Main Project Charecteristics:

- Closed Environment (**984 m²**) with double door access for AGV's movement
- Room Capacity for 10 IM machines (Future expansion up to 14 IM machines)
- **A** 3 Engel 400T (1 Hybrid for lenses + 2 Hydraulic)
- Lenses + Masks Welding
- **B** Small tool room for mould maintenance (+ Rack for moulds)
- **C** Plastics assembly, 1 vibration welder (with expansion space to 5 welders)
- **D** Remote Material feeding system 4 octabins & dryers - No Material on shop floor
- **E** Place for Raw Material Silos
- **F** Market place in Warehouse
- Crane 24m **+12m extension** (on existing pillars) for safe moulds handling
- IM machines Chillers and electric power installation

Namestovo Plastics Injection Molding Area

Plastic Area Shop Floor

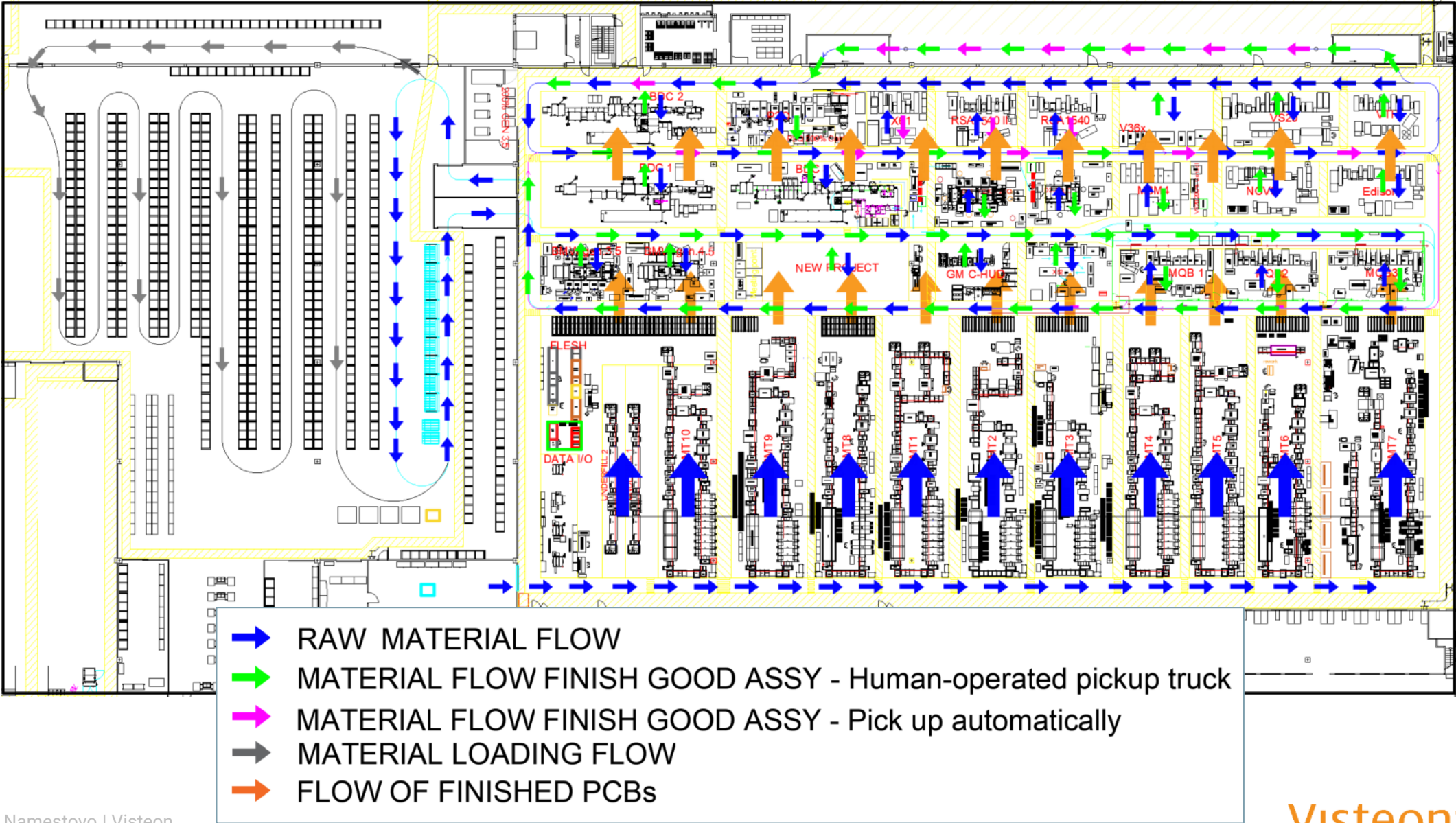


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Namestovo Plant – Supply Chain

Supply Plant Level

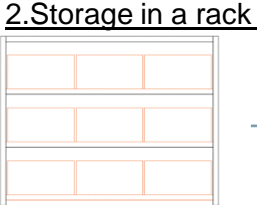


Supply SMT to Assembly

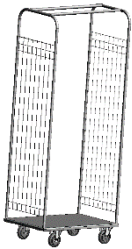
PCB Supply process



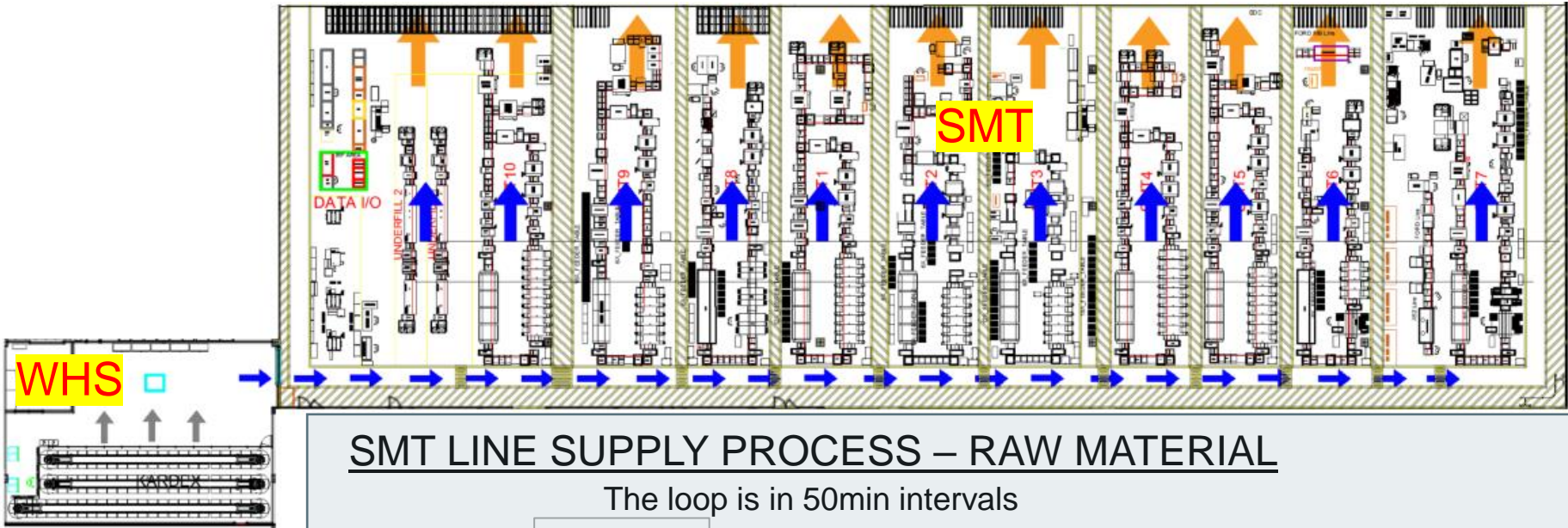
Manual transfer



Manual transfer



3. Moving the PCBs by trolley to the assy

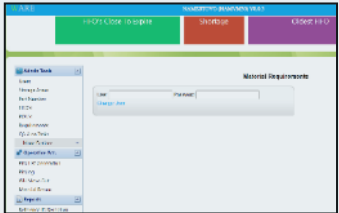


ILLUSTRATIVE PHOTO

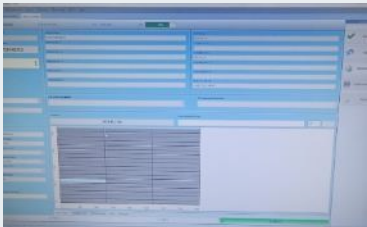
SMT LINE SUPPLY PROCESS – RAW MATERIAL

The loop is in 50min intervals

LINE



REQUEST FOR MATERIAL -WARE



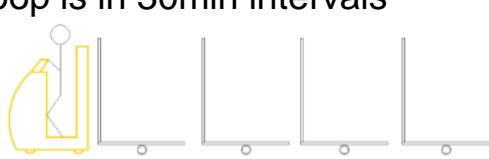
PICK LIST GENERATION



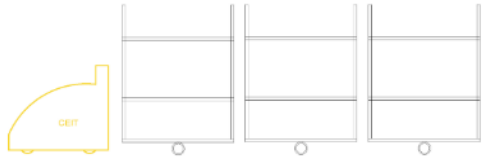
Supply Final Assembly

VARIANTS PICKUP OF FINISHED PRODUCTS

- The loop is in 30min intervals

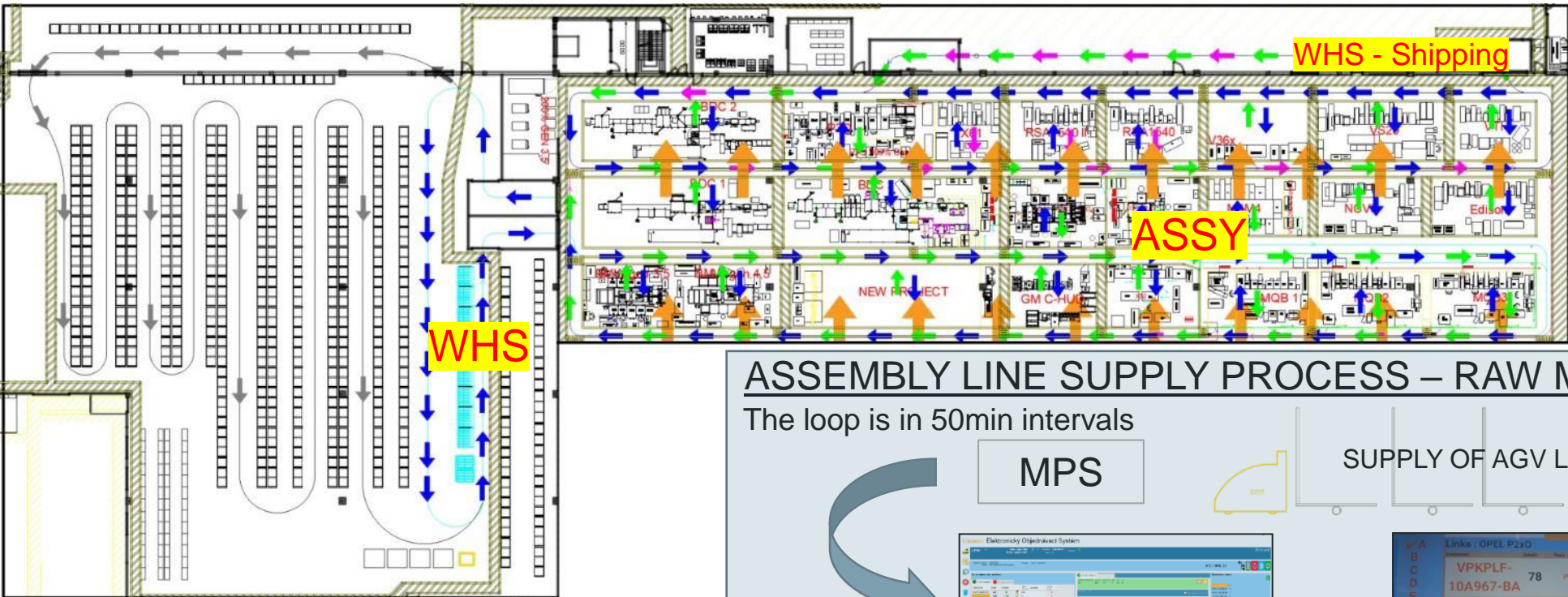


Manual



Automatic

ILLUSTRATIVE PHOTO



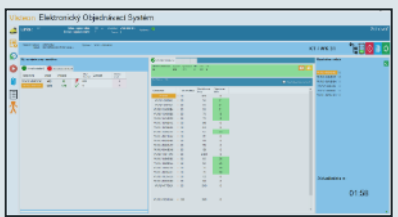
SUPPLY OF AGV LINES

ASSEMBLY LINE SUPPLY PROCESS – RAW MATERIAL

The loop is in 50min intervals

MPS

SUPPLY OF AGV LINES



AUTOMATIC ELEKT. KANBAN SYSTEM



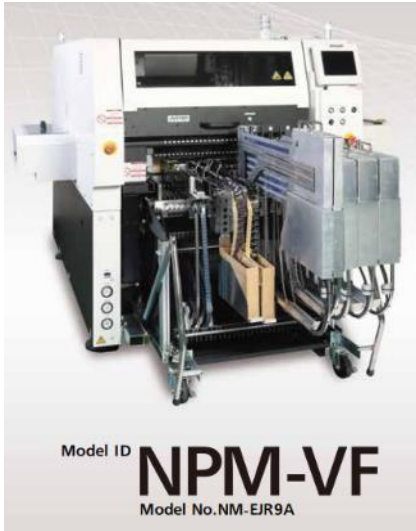
DISPLAY OF ORDERS IN WHS

A background image of a modern glass building facade with a grid pattern. The glass reflects the surrounding environment, creating a complex, layered visual effect. The building's structure is composed of dark vertical and horizontal frames.

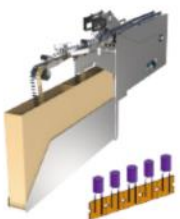
Visteon[®]

Global technology experience

Visteon PCB Assembly – Odd Shape Placers



4 Brands with similar insertion Capability



Radial feeder

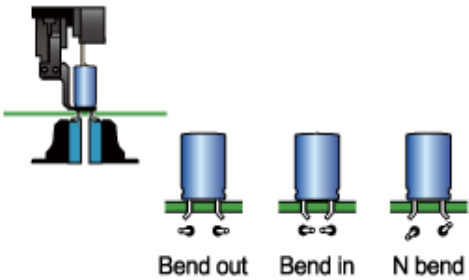


Axial part feeder

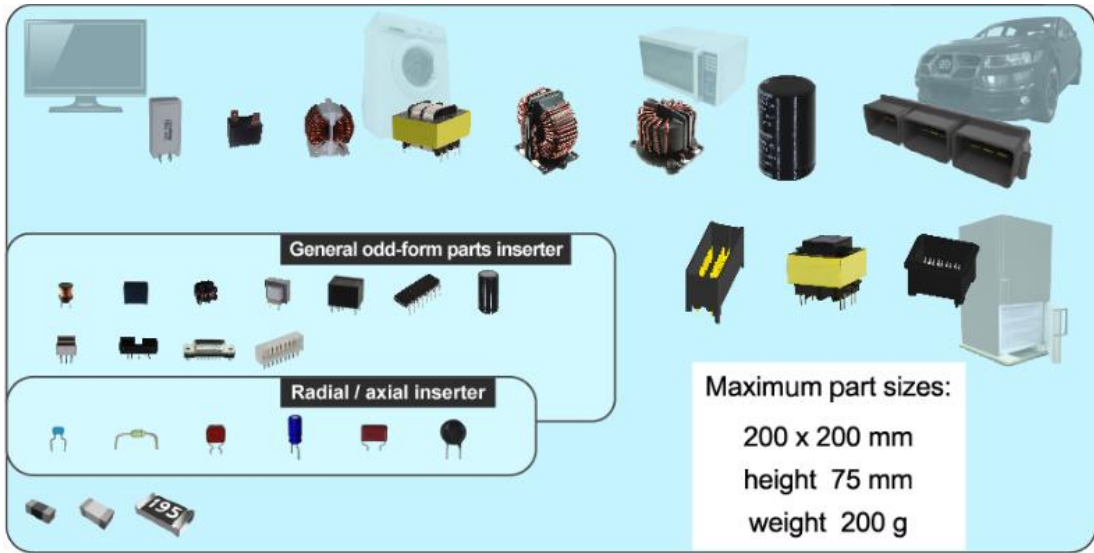


Stacked stick feeder

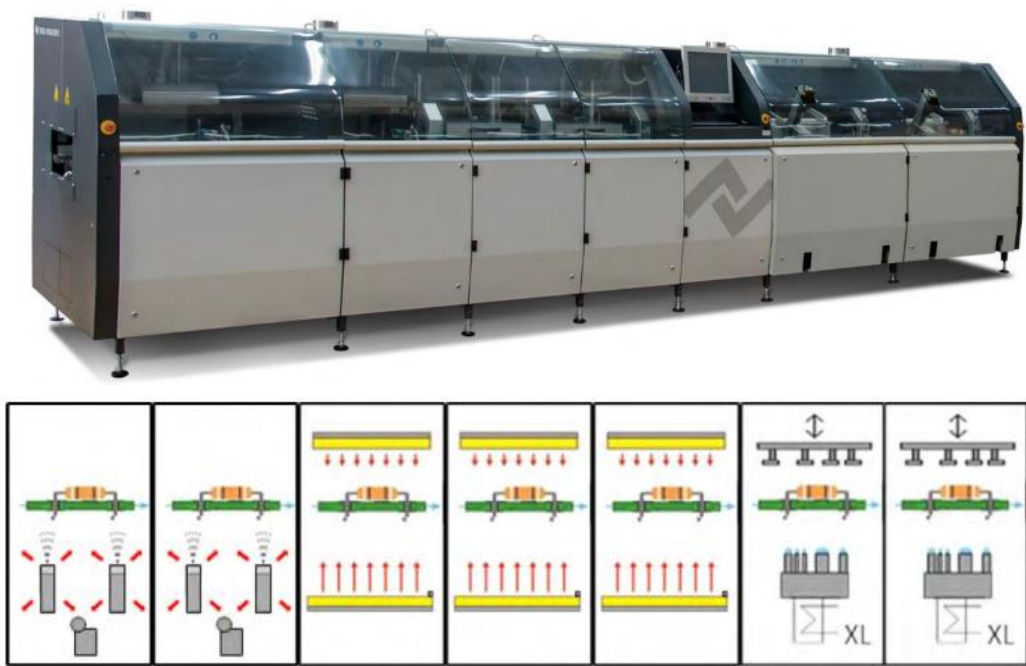
Various feeder types



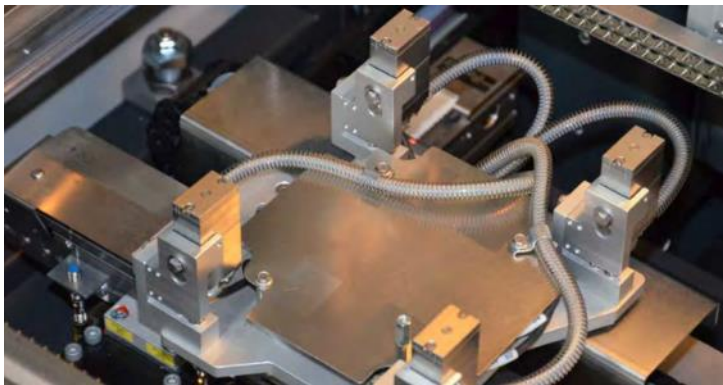
Cut and clinch Capability



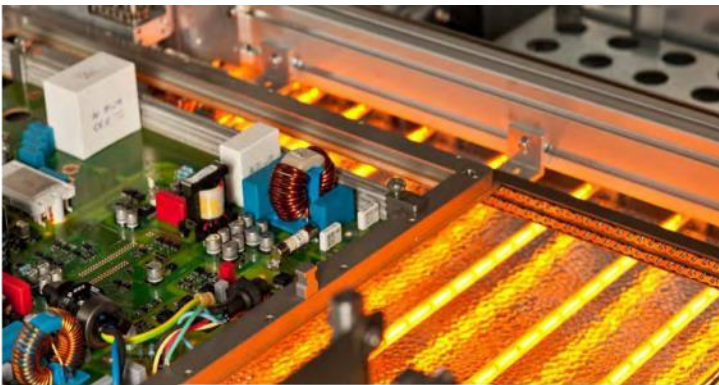
Visteon PCB Assembly – Inline Selective Solder System



3 Brands with similar Selective Soldering Capabilities



Multiple Flux Heads



PCB & Comp.'s Pre-Heating



Multi Wave Nozzle

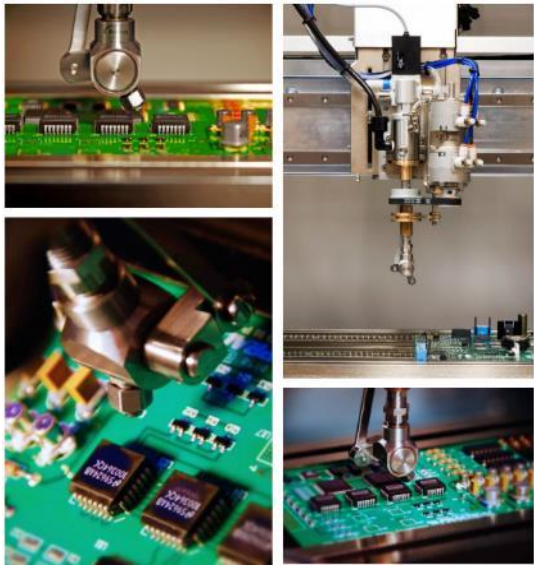
Visteon PCB Assembly – Inline Conformal Coating Process



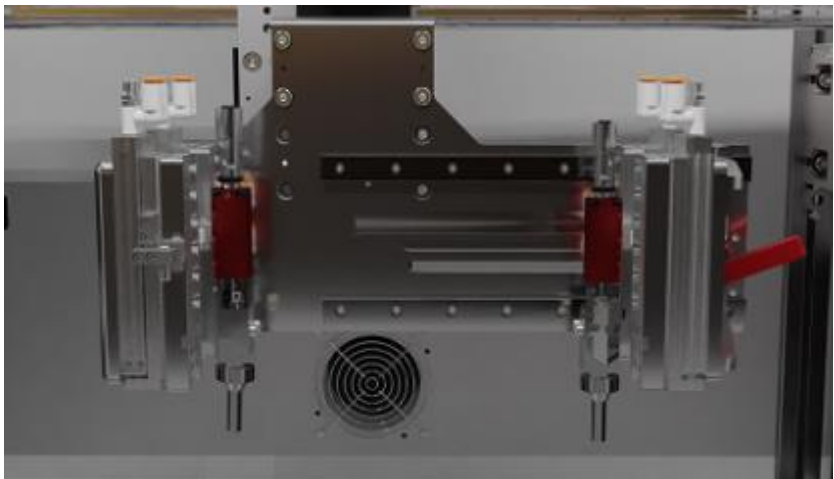
Applicators



High Speed Film or Precise Dispensers



Tilt Axis Capability

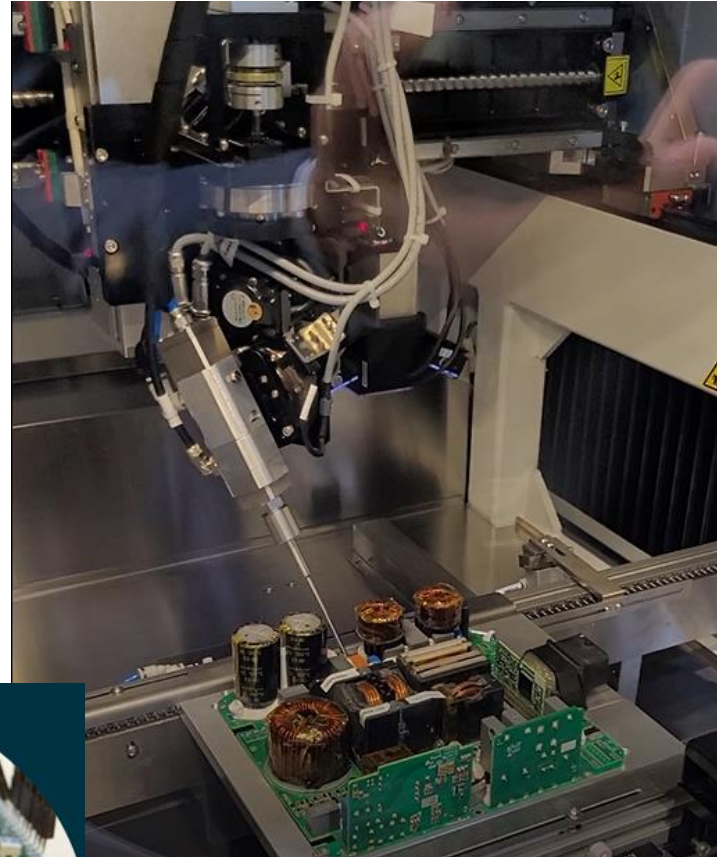


Simultaneous Dispensing Valves

Visteon PCB Assembly – RTV glue application process

RTV glue application

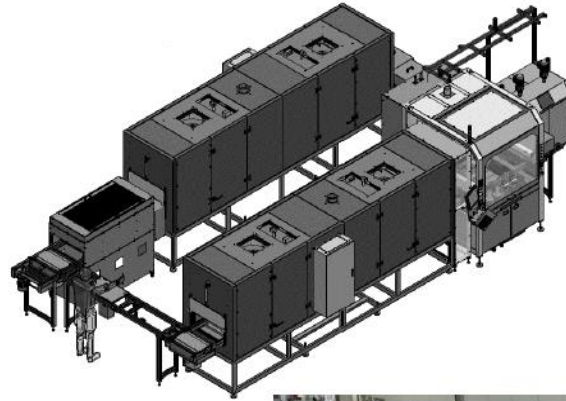
- THT components vulnerable to shocks and vibrations bonded with even the most complex geometries with a wide range of 1K and 2K materials
- Material supply with seamless changeover of the materials during continuous production
- Integrated camera verification
- Room Temperature Vulcanising adhesive
- Considered suppliers Axxon Mycronic / Atlas Copco



Visteon Final Assembly – Potting process

Vacuum potting solution

- 3-Vacuum chamber system for shortcycle time
- Dispensing, Degassing, Recirculation, Heating, Cooling and Refill of the materials during continuous production, 24/7
- 2-Component dispensing set-up - dynamic mixing head
- Curing oven integrated in production line
- Temperature range: 40°C -80 °C (100°C)
- Suppliers considered bdtronic / Rampf / Demak



Visteon Final Assembly & Test

Label application or laser marking



Laser marking / labeling

- Purpose: Part identification according customer requirement, traceability information, certification label
- Inline automated laser marking or label application
- 100% inspection of readability
- Traceability and key parameters log in MES system

Visteon Final Assembly & Test

Robotized packaging



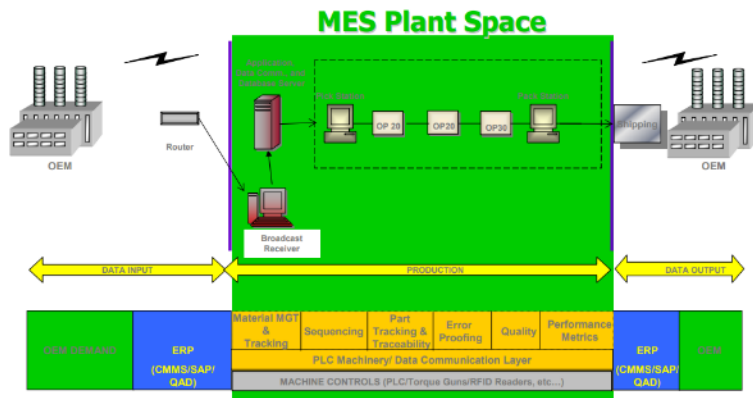
Packaging

- Purpose: Special care due to big size and heavy sensitive parts to be handled with robotized high accuracy operations
- Inline packaging
- Traceability and key parameters log in MES system

How will a successful localization be measured? How will production be steered and monitored? What KPIs are tracked and how?

- FTT, First Time Through is captured in MES system (CIMple) and visualized in QlikView
- All over traceability concept (CIMple) including photo documentation of relevant process results
- Customer KPI's in Global Quality Portal (PPM, 8D, daily TDY, WC, etc.)
- Performance KPI's (Launch cost, BWS, Cycle time, Scrap rate, FTT) captured in QAD and PLRC Plant Launch Readiness Application. Further captured are performance efficiency (PE), Build to Plan (BTP) and Changeover Time (COT)
- Production steering by QAD ERP Management System
- MTBF (Mean Time Between Failure) and MTTR (Mean Time To Repair) and maintenance plan execution performance in monthly meeting and maintenance application

Manufacturing Execution System



Global Quality Dashboard



Global Plant Launch Readiness Dashboard



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